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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052








2015



Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation SOUTHERN COMPANY CHARITABLE FOUNDATION INC		A Employer identification number 58-2514027	
Number and street (or P O box number if mail is not delivered to street address) 241 RALPH MCGILL BLVD NE NO 10095		Room/suite	B Telephone number (see instructions) (404) 506-3390
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 303083374			
G Check all that apply <div><input type="checkbox"/> Initial return<input type="checkbox"/> Initial return of a former public charity<input type="checkbox"/> Final return<input type="checkbox"/> Amended return<input checked="" type="checkbox"/> Address change<input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 61,015,878		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)			
	2	Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments	2,099	2,099	
	4	Dividends and interest from securities	1,173,888	1,170,976	
	5a	Gross rents			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10	5,469,008		
	b	Gross sales price for all assets on line 6a 92,931,633			
	7	Capital gain net income (from Part IV, line 2) . . .		5,469,008	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	49,620	3,306	0
	12	Total.Add lines 1 through 11	6,694,615	6,645,389	0
	13	Compensation of officers, directors, trustees, etc	0	0	0
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits			
	16a	Legal fees (attach schedule).			
	b	Accounting fees (attach schedule).	2,600	1,300	1,300
	c	Other professional fees (attach schedule)	245,714	245,714	0
	17	Interest			
	18	Taxes (attach schedule) (see instructions) . . .	48,800	23,373	0
	19	Depreciation (attach schedule) and depletion . .			
	20	Occupancy			
	21	Travel, conferences, and meetings.			
	22	Printing and publications			
	23	Other expenses (attach schedule).	742,969	346,444	0
	24	Total operating and administrative expenses. Add lines 13 through 23	1,040,083	616,831	1,300
	25	Contributions, gifts, grants paid	6,345,000		6,345,000
	26	Total expenses and disbursements.Add lines 24 and 25	7,385,083	616,831	6,346,300
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	-690,468		
	b	Net investment income (if negative, enter -0-)		6,028,558	
	c	Adjusted net income(if negative, enter -0-) . . .		0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,434,943	794,207	794,207
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	36,244	41,001	41,001
	10a	Investments—U S and state government obligations (attach schedule)	20,044,215	 0	0
	b	Investments—corporate stock (attach schedule)	38,707,716	 42,731,153	42,731,153
	c	Investments—corporate bonds (attach schedule)	6,245,566	 13,197,773	13,197,773
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	0	 4,208,334	4,208,334	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	 39,166	 43,410	 43,410	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	67,507,850	61,015,878	61,015,878	
Liabilities	17	Accounts payable and accrued expenses	70,650	54,443	
	18	Grants payable	31,560,000	24,459,134	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	31,630,650	24,513,577	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	35,877,200	36,502,301	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	35,877,200	36,502,301	
	31	Total liabilities and net assets/fund balances(see instructions)	67,507,850	61,015,878	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	35,877,200
2	Enter amount from Part I, line 27a	2	-690,468
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	7,490,996
4	Add lines 1, 2, and 3	4	42,677,728
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	6,175,427
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	36,502,301

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,469,008
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	5,469,008

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,539,070	63,369,898	0 024287
2013	1,301,591	48,549,046	0 026810
2012	1,236,626	43,981,177	0 028117
2011	863,511	27,751,226	0 031116
2010	1,084,495	6,075,106	0 178515

2	Total of line 1, column (d).	2	0 288845
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057769
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	62,633,936
5	Multiply line 4 by line 3.	5	3,618,300
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	60,286
7	Add lines 5 and 6.	7	3,678,586
8	Enter qualifying distributions from Part XII, line 4.	8	6,346,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

60,286

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

60,286

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

49,001

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

49,001

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

48

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

11,333

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
GA, CA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶KESHAA MCGURN Telephone no ▶(404) 506-3390 Located at ▶241 RALPH MCGILL BLVD BIN 10131 ATLANTA GA ZIP+4 ▶30308			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EARNEST PARTNERS	INVESTMENT FEES	121,042
1180 PEACHTREE STREET NE ATLANTA,GA 30368		
CAPITAL GUARDIAN	INVESTMENT FEES	59,253
1230 PEACHTREE STREET NE 3800 ATLANTA,GA 30309		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	62,682,696
b	Average of monthly cash balances.	1b	820,645
c	Fair market value of all other assets (see instructions).	1c	84,411
d	Total (add lines 1a, b, and c).	1d	63,587,752
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	63,587,752
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	953,816
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	62,633,936
6	Minimum investment return. Enter 5% of line 5.	6	3,131,697

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,131,697
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	60,286
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	60,286
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,071,411
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,071,411
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,071,411

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,346,300
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,346,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	60,286
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,286,014

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,071,411
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			1,171,300	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 6,346,300				
a Applied to 2014, but not more than line 2a			1,171,300	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				3,071,411
e Remaining amount distributed out of corpus	2,103,589			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,103,589			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	2,103,589			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.	2,103,589			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SOUTHERN COMPANY CHARITABLE FOUNDAT
241 RALPH MCGILL BLVD BIN 10131
ATLANTA,GA 30308
(404) 506-6784

b The form in which applications should be submitted and information and materials they should include
BRIEF LETTER, COPY OF 501(C)(3) TAX EXEMPT LETTER, AUDITED FINANCIALS, BRIEF DESCRIPTION OF THE ORGANIZATION REQUESTING SUPPORT, LIST OF ITS OFFICERS BOARD MEMBERS, AMOUNT REQUESTED CONTACT THE ORGANIZATION AT (404) 506-6784 FOR DETAIL INFORMATION

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTACT THE ORGANIZATION AT (404) 506-6784 FOR DETAIL INFORMATION

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	6,345,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	2,099		
4 Dividends and interest from securities. . . .			14	1,173,888		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	49,620		
8 Gain or (loss) from sales of assets other than inventory			14	5,469,008		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		6,694,615		0
13 Total. Add line 12, columns (b), (d), and (e).			13		6,694,615	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
EARNEST PARTNERS	P		
CAPITAL GUARDIAN	P		
BARROW	P		
MACQUARUE	P		
DRZ	P		
JP MORGAN	P		
ABERDEEN	P		
LAZARD	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,951,490		2,679,215	272,275
20,293,894		20,489,551	-195,657
702,811		692,522	10,289
23,241,705		18,520,437	4,721,268
1,046,738		1,042,449	4,289
44,694,995		44,019,784	675,211
		17,921	-17,921
		746	-746

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			272,275
			-195,657
			10,289
			4,721,268
			4,289
			675,211
			-17,921
			-746

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CHRISTOPHER C WOMACK	DIRECTOR 1 00	0	0	0
30 IVAN ALLEN JR BLVD BIN SC1508 ATLANTA,GA 30303				
SUSAN M CARTER	SECRETARY 1 00	0	0	0
241 RALPH MCGILL BLVD BIN 10131 ATLANTA,GA 30308				
KESHAA MCGURN	ASSISTANT SECRETARY 4 00	0	0	0
241 RALPH MCGILL BLVD BIN 10131 ATLANTA,GA 30308				
DEKIA M SCOTT	TREASURER 1 00	0	0	0
30 IVAN ALLEN JR BLVD BIN SC1101 ATLANTA,GA 30303				
ARTHUR M BEATTIE	VICE PRESIDENT 1 00	0	0	0
30 IVAN ALLEN JR BLVD BIN SC1503 ATLANTA,GA 30303				
MICHAEL K ANDERSON	PRESIDENT 2 00	0	0	0
241 RALPH MCGILL BLVD BIN 10230 ATLANTA,GA 30308				
MARK S LANTRIP	DIRECTOR 1 00	0	0	0
241 RALPH MCGILL BLVD BIN 10230 ATLANTA,GA 30308				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGIA TECH FOUNDATION INC 760 SPRING ST NW 400 ATLANTA,GA 30308		PC	FIRST PAYMENT OF A SEVEN YEAR PLEDGE DIRECTED TOWARDS THE ATTRACTION AND RETENTION OF EMINENT TEACHER/SCHOLARS, SUPPORT FOR BOTH UNDERGRADUATE AND GRADUATE STUDENTS	5,000,000
GEORGIA TECH FOUNDATION INC 760 SPRING ST NW 400 ATLANTA,GA 30308		PC	FINAL PAYMENT OF 5 YEAR PLEDGE FOR THE ENERGY CONSERVATION & SUSTAINABILITY INITIATIVE	260,000
GEORGIA TECH FOUNDATION INC 760 SPRING ST NW 400 ATLANTA,GA 30308		PC	GEORGIA TECH PROMISE SCHOLARSHIP PROGRAM	200,000
SMITHSONIAN INSTITUTION 600 MARYLAND AVE SW WASHINGTON,DC 20002		PC	CONSTRUCTION AND DESIGN OF THE NEW NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY AND CULTURE	200,000
UNIVERSITY OF GEORGIA 220 SOUTH JACKSON STREET ATHENS,GA 30602		PC	RESTORATION OF LAKE HERRICK	150,000
ALVIN AILEY DANCE FOUNDATION INC 405 W 55TH ST NEWYORK,NY 10019		PC	FINAL PAYMENT OF TWO YEAR PLEDGE TO SUPPORT EDUCATIONAL PROGRAMS	125,000
EAST LAKE FOUNDATION 2606 ALSTON DRIVE SE ATLANTA,GA 30317		PC	EXPANSION OF DREW CHARTER SCHOOL	125,000
NEW VENTURE FUND 1201 CONNETICUT AVE NW WASHINGTON,DC 20036		PC	THE JOHN LEWIS DOCUMENTARY PROJECT	100,000
CHILDREN'S HEALTHCARE OF ATLANTA 1001 JOHNSON FERRY RD NE ATLANTA,GA 30342		PC	HUGHES SPALDING OPERATING SUPPORT	100,000
ARMY WAR COLLEGE FOUNDATIN INC 122 FORBES AVE B-120 CARLISLE,PA 17013		PC	PROVOST'S AND DEAN'S PROGRAMS	35,000
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY,MO 64129		PC	FOURTH PAYMENT OF A FIVE YEAR PLEDGE FOR THE "ONE WAY 2 PLAY" PROGRAM	25,000
NATIONAL COUNCIL OF NEGRO WOMEN INC 633 PENNSYLVANIA AVE NW WASHINGTON,DC 20004		PC	CIRCLE OF EIGHT INITIATIVE	25,000
Total			3a	6,345,000

TY 2015 Accounting Fees Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC
EIN: 58-2514027

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,600	1,300	0	1,300

TY 2015 Investments Corporate Bonds Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC
EIN: 58-2514027

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CAPITAL GUARDIAN ISHARES CORE	0	0
LAZARD FIXED INCOME	13,197,773	13,197,773

TY 2015 Investments Corporate Stock Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC
EIN: 58-2514027

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABERCROMBIE & FITCH CO - CL A	39,204	39,204
ACACIA RESEARCH CORP	35,637	35,637
ACTIVISION BLIZZARD, INC	267,293	267,293
ADTRAN INC	100,479	100,479
AFLAC INC	128,486	128,486
AGILENT TECHNOLOGIES INC	128,775	128,775
AIR PRODUCTS & CHEMICALS	257,488	257,488
ALTRIA GROUP INC	142,382	142,382
AMERICAN EXPRESS CO	226,316	226,316
AMERICAN TOWER CORP	178,388	178,388
AMERISOURCEBERGEN CORP	201,197	201,197
ANDERSONS INC	86,002	86,002
ANTHEM INC	256,151	256,151
APACHE CORP	67,150	67,150
ASTEC INDS INC COM	69,760	69,760
AT&T INC	90,911	90,911
AUTODESK INC	273,574	273,574
AUTOMATIC DATA PROCESSING INC	175,794	175,794
AXIAL CORPORATION	52,129	52,129
BANK OF AMERICA CORP	377,783	377,783
BECTON DICKINSON	197,235	197,235
BOEING CO	247,249	247,249
BP PLC SPONSORED	145,515	145,515
BROOKLINE BANCORP INC	35,225	35,225
CABOT CORP	142,998	142,998
CALIFORNIA RESOURCES CORP	0	0
CAPITAL ONE FINANCIAL CORP	200,588	200,588
CARBO CERAMICS INC	52,890	52,890
CARDINAL HEALTH INC	167,828	167,828
CARNIVAL CORP	214,815	214,815

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CDK GLOBAL HOLDINGS LLC	31,852	31,852
CF INDUSTRIES HOLDINGS INC	108,555	108,555
CHEMICAL FINL CORP	63,982	63,982
CHEVRON CORPORATION	94,008	94,008
CHICOS FAS INC	76,621	76,621
CHUBB CORP	185,696	185,696
CITIGROUP INC	213,365	213,365
CLARCOR INC	9,986	9,986
CMG/MUT/TRUST FUNDS	0	0
COHEN & STEERS	53,980	53,980
COHU INC	42,209	42,209
COLUMBIA BKG SYS INC	55,755	55,755
COMCAST CORP - CL A	218,102	218,102
COMPASS MINERALS INTERNATIONAL INC	105,303	105,303
CONOCOPHILLIPS	117,099	117,099
CORNING INC	120,282	120,282
CORPORATE OFFICE PROPERTIES TR	92,887	92,887
CRANE CO	73,004	73,004
CRH PLC	214,392	214,392
CUMMINS INC	77,889	77,889
CYPRESS SEMICONDUCTOR CORP	88,143	88,143
DARDEN RESTAURANTS INC	193,147	193,147
DEERE & CO	170,921	170,921
DEVON ENERGY CORPORATION	61,760	61,760
DIEBOLD INC	136,428	136,428
DISNEY WALT CO NEW	327,114	327,114
DOVER CORP	85,834	85,834
DUKE ENERGY CORP	111,940	111,940
EMC CORP MASS	147,403	147,403
EMERSON ELEC CO	199,929	199,929

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ENTERGY CORP	55,782	55,782
EXELON CORP	123,160	123,160
EXPRESS SCRIPTS HLDG	262,230	262,230
EXXONMOBIL CORP	97,905	97,905
FIRST FINL BANCORP	39,122	39,122
FIRST MERCHANTS CORP	33,656	33,656
FIRST MIDWEST BANCORP INC	51,180	51,180
FNB CORPORATION	121,181	121,181
FREEPORT-MCMORAN INC	26,978	26,978
GENERAL DYNAMICS CORP	434,332	434,332
GOLDMAN SACHS GROUP INC	174,823	174,823
GRANITE CONSTRUCTION INC	172,498	172,498
GREEN PLAINS INC	75,227	75,227
GREENHILL & CO	60,338	60,338
GREIF INC - CL A	28,068	28,068
HANCOCK HOLDING CO	76,441	76,441
HAYNES INTERNATIONAL INC	43,845	43,845
HONEYWELL INTERNATIONAL INC	234,897	234,897
IBERIABANK CORP	96,097	96,097
IBM	0	0
INFINITY PROPERTY AND CASUALTY CORP	11,512	11,512
INTEL CORP	387,735	387,735
INTERCONTINENTAL EXCHANGE INC	161,444	161,444
INTL BUSINESS MACHINES CORP	145,189	145,189
INTUIT INC	337,364	337,364
JOHNSON & JOHNSON	232,969	232,969
JOHNSON CONTROLS INC	369,508	369,508
JP MORGAN CHASE & CO	494,631	494,631
KBR INC	128,778	128,778
KEYSIGHT TECHNOLOGIES INC	43,628	43,628

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KIMBERLY CLARK CORP	112,024	112,024
KROGER CO	253,908	253,908
KRONOS WORLDWIDE INC	30,371	30,371
LOEWS CORPORATION	77,568	77,568
MCGRATH RENTCORP	45,115	45,115
MCKESSON CORP	240,621	240,621
MEDTRONIC PLC	299,065	299,065
MENS WEARHOUSE INC	61,480	61,480
MERCK & CO INC	195,011	195,011
MEREDITH CORP	66,605	66,605
MICROSOFT CORP	333,990	333,990
MORGAN STANLEY	107,518	107,518
MSA SAFETY INC	95,199	95,199
NATIONAL BANK HOLDINGS CORP CL A	75,714	75,714
NEW RESIDENTIAL INVESTMENT CORP	111,033	111,033
NORTHERN TR CORP	94,798	94,798
NORTHWEST BANCSHARES INC	63,910	63,910
OCCIDENTAL PETE CORP	257,324	257,324
OLD NATL BANCORP	92,533	92,533
ON SEMICONDUCTOR CORP	137,455	137,455
ORACLE CORPORATION	248,075	248,075
OSHKOSH CORP	67,461	67,461
PACKAGING CORP OF AMERICA	137,071	137,071
PATTERSONS-UTI ENERGY INC	119,177	119,177
PFIZER INC	248,588	248,588
PHILIP MORRIS INTERNATIONAL	283,246	283,246
PHILLIPS 66	91,125	91,125
PNC FINANCIAL SERVICES GROUP	216,163	216,163
POTLATCH HOLDINGS INC	65,712	65,712
PRIMORIS SERVICES CORP	77,656	77,656

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PROGRESSIVE CORP OHIO	133,878	133,878
PROSPERITY BANCSHARES INC	137,023	137,023
PROVIDENT FINL SVCS INC	43,605	43,605
QUALCOMM INC	194,592	194,592
REGAL BELOIT CORP	100,654	100,654
SANOFI SPONSORED	191,712	191,712
SCHLUMBERGER LTD	106,718	106,718
STATE STREET CORP	239,228	239,228
SUN HYDRAULICS CORP	2,411	2,411
SUPERIOR ENERGY INC	41,259	41,259
TANGER FACTORY OUTLET CTRS INC	47,448	47,448
TARGET CORP	227,560	227,560
TETRA TECH INC	81,911	81,911
TEVA PHARMACEUTICAL INDS SPONSORED	183,923	183,923
TEXAS INSTRUMENTS INC	195,343	195,343
THE BUCKLE INC	31,149	31,149
TJX COS INC	320,797	320,797
TRANSOCEAN LTD	0	0
TRAVELERS COMPANIES INC	273,008	273,008
UMB FINANCIAL CORP	76,947	76,947
UNION BANKSHARES CORPORATION	56,941	56,941
UNION PAC CORP	182,441	182,441
UNITED TECHNOLOGIES CORP	149,773	149,773
UNITEDHEALTH GROUP INC	657,490	657,490
US SILICA HOLDINGS INC	71,586	71,586
VERIZON COMMUNICATIONS	254,071	254,071
VODAFONE GROUP SPONSORED	61,971	61,971
WALMART STORES INC	201,677	201,677
WELLS FARGO & CO	313,114	313,114
WESBANCO INC	42,448	42,448

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WESTAMERICA BANCORPORATION	105,141	105,141
ABERDEEN EMERGING MARKETS	2,425,707	2,425,707
OFI DEV INTL	18,716,765	18,716,765

TY 2015 Investments Government Obligations Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

**US Government Securities - End of
Year Book Value:** 0

**US Government Securities - End of
Year Fair Market Value:** 0

**State & Local Government
Securities - End of Year Book
Value:** 0

**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2015 Investments - Other Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE FUNDS	FMV	2,200,005	2,200,005
HEDGE FUNDS	FMV	2,008,329	2,008,329

TY 2015 Other Assets Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC
EIN: 58-2514027

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	39,154	43,180	43,180
INTEREST RECEIVABLE	12	230	230

TY 2015 Other Decreases Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	6,160,830
PRIOR PERIOD ADJUSTMENT TO PREPAIDS	14,243
EXPENSE RECORDED ON BOOKS NOT ON TAX	354

TY 2015 Other Expenses Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	6,395	0	0	0
ADJUSTMENT TO DISCOUNT FOR FUTURE COMMITMENTS	390,130	0	0	0
FORM K-1 LAZARD PORTFOLIO DEDUCTIONS	2,556	2,556	0	0
FORM K-1 JP MORGAN INTERNATIONAL EQUITY	2,989	2,989	0	0
JP MORGAN PORTFOLIO LOSSES	321,460	321,460	0	0
CAPITAL GUARDIAN PORTFOLIO LOSSES	19,423	19,423	0	0
ABERDEEN PORTFOLIO LOSSES	16	16	0	0

TY 2015 Other Income Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EARNEST PARTNERS	1,188	1,188	0
GLOBAL	2,118	2,118	0
BOOK INCOME	46,314	0	0

TY 2015 Other Increases Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Description	Amount
2015 GRANTS PAID & EXPENSED IN PRIOR YEARS	5,935,000
PRIOR PERIOD ADJUSTMENT TO FUTURE COMMITMENTS	1,555,996

TY 2015 Other Professional Fees Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC
EIN: 58-2514027

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	245,714	245,714	0	0

TY 2015 Taxes Schedule

Name: SOUTHERN COMPANY CHARITABLE FOUNDATION
INC

EIN: 58-2514027

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	25,427	0	0	0
FOREIGN TAXES PAID	23,373	23,373	0	0